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الفتان كرنتسي تاور،
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الإمارات العربية المتحدة
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20 July 2022

Dear Sirs

Proposed acquisition by Kuwait Finance House K.S.C.P. through a voluntary conditional offer of up to 100% of the issued ordinary shares of Ahli United Bank B.S.C. by way of a share swap – Legal Advisor

We refer to the proposed acquisition by Kuwait Finance House K.S.C.P. through a voluntary conditional offer of up to 100% of the issued ordinary shares of Ahli United Bank B.S.C. by way of a share swap (the *Offer*) and the draft Offer document submitted to the Capital Markets Supervision Directorate at the Central Bank of Bahrain. We confirm our appointment as Legal Advisor in respect of the Offer.

We hereby consent to the use of our name and logo as set out in the Offer document, summary of Offer document, announcement of Offer and documents pertaining to the Offer (the *Documents*) and which shall not be referred to, in whole or in part, in any future document other than the Documents, without our prior written consent.

We confirm that we have not withdrawn such consent.

Kind Regards



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