

Kuwait Finance House K.S.C.P.
P.O. Box 24989
Safat, 13110
Kuwait

20 July 2022

Dear Sirs

Proposed acquisition by Kuwait Finance House K.S.C.P. through a voluntary conditional offer of up to 100% of the issued ordinary shares of Ahli United Bank B.S.C. by way of a share swap – Cross Listing Advisor

We refer to the proposed acquisition by Kuwait Finance House K.S.C.P. through a voluntary conditional offer of up to 100% of the issued ordinary shares of Ahli United Bank B.S.C. by way of a share swap (the *Offer*) and the draft Offer document submitted to the Capital Markets Supervision Directorate at the Central Bank of Bahrain. We, SICO BSC, confirm our appointment as Cross Listing Advisor in respect of the Offer.

We hereby consent to the use of our name and/or logo as set out in the Offer document, summary of Offer document, announcement of Offer and documents pertaining to the Offer (the *Documents*).

We confirm that we have not withdrawn such consent.

Kind Regards,



Wissam Haddad
Head of Investment Banking and Real Estate